



Disclosure Statement

Financial adviser: **Apii McKinley**
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Read this document carefully:

The following information will help you choose a financial adviser that best suits your needs.

Who I am?

I am a Registered Financial Adviser (FSP #257865). I can give you advice about Category 2 financial products such as bank term deposits.

What if something goes wrong?

If there is any problem, concern or complaint about any part of my service, please tell me and I will try my very best to fix the problem. You can also contact our internal dispute remediation service by calling 0800 399 666, or by emailing poonam@financedirect.co.nz, or by writing to Finance Direct Limited, PO Box 17422, Greenlane, Auckland 1546.

If we cannot agree to a mutually acceptable solution, you can contact Financial Services Complaints Limited (FSCL). The service is free and they will help us to resolve the problem. You can contact this service by emailing info@fscl.org.nz, by calling 0800347257, 04-4723725, or by writing to FSCL, PO Box 5967, Lambton Quay, Wellington 6145.

How am I regulated by the Government?

You can check that I am a Registered Financial Adviser at <http://www.fspr.govt.nz>. The Financial Markets Authority regulates financial advisers; you can contact them for more information, to seek financial advice and warnings.

You can report any misconducts or complaints to the Financial Markets Authority, but it is best to first approach the FSCL instead (see above).

Declaration:

I, Apii McKinley, solemnly declare that, to the best of my knowledge and belief, the information contained within this Disclosure Statement is true and complete and that it complies with the requirements of the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Apii McKinley: _____

Client/s to sign: _____ Initial/s: _____ Date: _____